

Chu, Yueh-Chung (朱岳中)

Department of Finance
Southern Taiwan University of Science and
Technology
No. 1, Nan-Tai Street, Yung Kang Dist., Tainan City
71005, Taiwan

Office T0934
☎ 06-2533131-8134
🏠
✉ finycc@stust.edu.tw



Education

- PhD, Finance, National Chung Cheng University, 2006/7
- Master, International Economics, National Chung Cheng, 1997/7
- Bachelor, Department of Mathematics, Tamkang University, 1995/7

Area of Specialty

- Mutual Funds Management, Investment Strategy, International Economics Analysis, Derivatives, Financial Innovation

Academic Experience

- Assistant Professor, Department of Finance, Southern Taiwan University of Science and Technology, 2006/8 to present
- Instructor, Department of Finance, Southern Taiwan University of Science and Technology, 2000/8 to 2006/7

Journal Papers

1. Chen, An-Sing, Yueh-Chung Chu, and Mark T. Leung (2012) "The Performance of Enhanced-Return Index Funds: Evidence from Bootstrap Analysis," Quantitative Finance, Vol.12, Issue 3. [SSCI]
2. Chen, An-Sing, and Yueh-Chung Chu (2000) "Dynamic Index Option Trading Strategies: Direct Forecasting Versus Option Pricing," Advances in Pacific Basin Business, Economics, and Finance, 4(1), 119-134. [FLI]

Conference Papers

1. Chu, Yueh-Chung, and Chun-Fu, Lin (2013), "A Further Study on Efficiency Portfolio - A Discussion on the Effect of REITs and Gold on Efficiency Portfolio", 2013 Financial Innovation and Enterprise Development Conference, Tainan, Taiwan.
2. Chu, Yueh-Chung, and Mei-Hua Lin (2013), "Applying Options Market Sentiment Indicators to Futures Market in Taiwan", 2013 Financial Innovation and Enterprise Development Conference, Tainan, Taiwan.
3. Chu, Yueh-Chung, and Wei-Siang, Wong (2011), "The Performance of Actively Managed Exchange Traded Fund", 2011 Finance, Accounting, management Decision Conference, Tainan, Taiwan.
4. Chu, Yueh-Chung, and Yu-Syuan Ceng (2010) "The Evaluation and Verification of Value at Risk for ETF-The China CSI 300 ETF" The Third Finance and Economics Competitive Ability Conference, Chiayi, Taiwan.
5. Chu, Yueh-Chung, and Min-Jhen, Chen (2010) "The VaR Application in Oil ETF", 2010 The Fifth Industry Management Conference, Hsin Chu, Taiwan.
6. Chen, An-Sing, Yueh-Chung, Chu, and Mark T. Leung (2009) "Do Enhanced-Return Index Funds Show Excellent Management Skills? New Evidence from a Bootstrap Analysis" 2009 FMA Annual Meeting Program, Reno, Nevada, USA
7. Chu, Yueh-Chung, and Wan-Ting, Chen (2009) "The Performance of Commodity Exchange Traded Funds : Evidence for Oil ETFs," 2009 Finance, Accounting, management Decision

Conference, Tainan, Taiwan.

Dissertation

- Chu, Yueh-Chung (2006) "The Performance of Enhanced Return Index Fund" Ph.D. Dissertation, National Chung Cheng University
- Chu, Yueh-Chung (1997) "Dynamic Index Option Trading Strategies", MBA Dissertation, National Chung Cheng University.

Books

1. Chu, Yueh-Chung, Mutual Fund winners advanced combat , Business Weekly a division of Cite Publishing Ltd , 2013 (ISBN : 471-096-13310-1-8) (In Chinese)
2. Chu, Yueh-Chung, Why do people choose the fund is always earned ? , Economic Daily News, 2012 (ISBN : 978-986-88134-7-2) (In Chinese)
3. CHIA,YUN-FEN, Chu, Yueh-Chung, Fund private study - another head to buy the funds, Eslite Press Ltd, 2009 (ISBN : 978-986-83631-3-7) (In Chinese)

Professional Certifications

1. Qualification Certificate of Investment Insurance Commodity Salesman qualification certificate(2016)
2. Personal insurance salesperson qualification certificate(2016)
3. CFP Teacher Certificate(2015)

Professional Experience

- National Animal Industry Foundation Fund investment management consultant , 2021-2023

Entrusted Practical Projects

1. Chu, Yueh-Chung, 2022. Corporate Financial Accounting Consulting Services , No.2300-1110270
2. Chu, Yueh-Chung, 2022. Financial Information Consulting Service Contract , No.2300-1110271
3. Chu, Yueh-Chung, 2021. Corporate Financial Accounting Consulting Services , No.2300-1100294
4. Chu, Yueh-Chung, 2021. Financial Information Consulting Service Contract , No.2300-1100157
5. Chu, Yueh-Chung, 2020. Corporate Financial Accounting Consulting Services , No.2300-1091018
6. Chu, Yueh-Chung, 2020. Financial Information Consulting Service Contract , No.2300-1091013
7. Chu, Yueh-Chung, 2020. Industrial investment-Mutual Fund Investment Management Practice Bachelor Division, 1st Phase
8. Chu, Yueh-Chung, 2019. Industrial investment-Mutual Fund Investment Management Practice Bachelor Division, 1st Phase
9. Chu, Yueh-Chung, 2018. Industrial investment-Mutual Fund Investment Management Practice Bachelor Division, 1st Phase
10. Chu, Yueh-Chung, 2017. Industrial investment-Mutual Fund Investment Management Practice Bachelor Division, 1st Phase
11. Chu, Yueh-Chung, 2017. Analysis of International Financial Situation, 1nd Phase
12. Chu, Yueh-Chung, 2016. Analysis of International Financial Situation, 1rd Phase, No.10501CH01.
13. Chu, Yueh-Chung, 2015. Analysis of International Financial Situation, 2nd Phase, No.10402AY01.
14. Chu, Yueh-Chung, 2015. Analysis of International Financial Situation, 1st Phase, No.10401AG01.
15. Chu, Yueh-Chung, 2014. Industrial investment-Mutual Fund Investment Management Practice Bachelor Division, 1st Phase, No.10401DX01.
16. Chu, Yueh-Chung, 2014. Labor on-the-job training program-Mutual Fund Investment Management Practice Bachelor Division, 2nd Phase, No.10302RT01.
17. Chu, Yueh-Chung, 2013. Labor on-the-job training program-Mutual Fund Investment Management Practice Bachelor Division, 1st Phase, No.10301FM1.
18. Chu, Yueh-Chung, 2013. Mutual Fund Investment Management Practice Bachelor Division, 1st Phase, No.I0002IF1.

19. Chu, Yueh-Chung, 2012. Industrial investment-Mutual Fund Investment Management Practice Bachelor Division, 2nd Phase, No.I0101FM01.
20. Chu, Yueh-Chung, 2012. Industrial investment-Mutual Fund Investment Management Practice Bachelor Division, 1st Phase, No.I0002FL1.
21. Chu, Yueh-Chung, 2011. Mutual Fund Investment Management Practice Bachelor Division, 2nd Phase, No.I0001FU1.